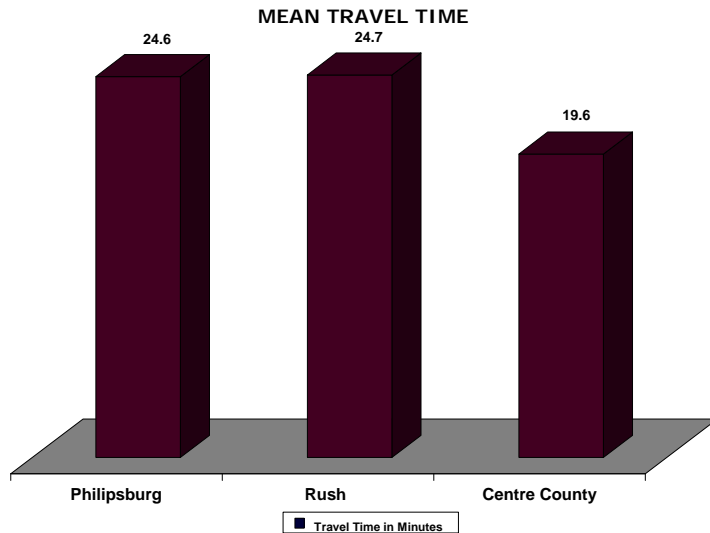




MOSHANNON VALLEY REGION

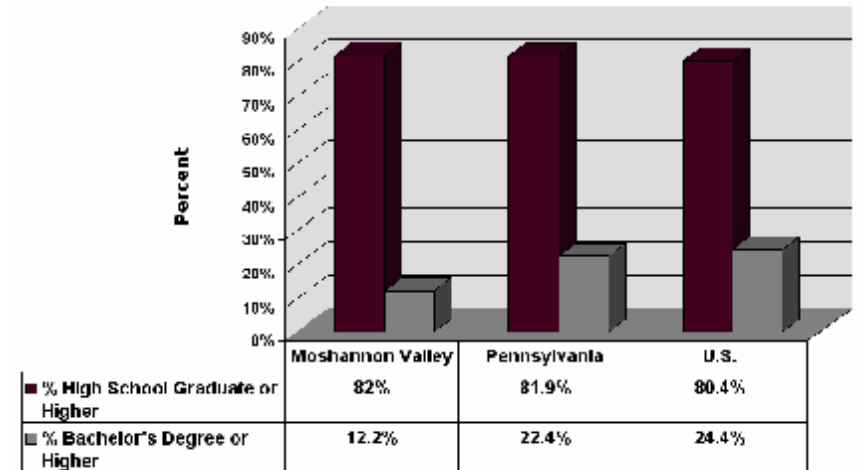
LABOR FORCE DATA

Moshannon Valley has variable unemployment rates. While South Philipsburg enjoys a low unemployment rate, neighboring Rush Township and Philipsburg Borough range from moderately high, to very high rates. This, along with a higher mean travel time shows that the region is lacking in employment opportunities. However, the high unemployment figures, along with high educational attainment figures, would provide new development in the region with an educated and available labor force.

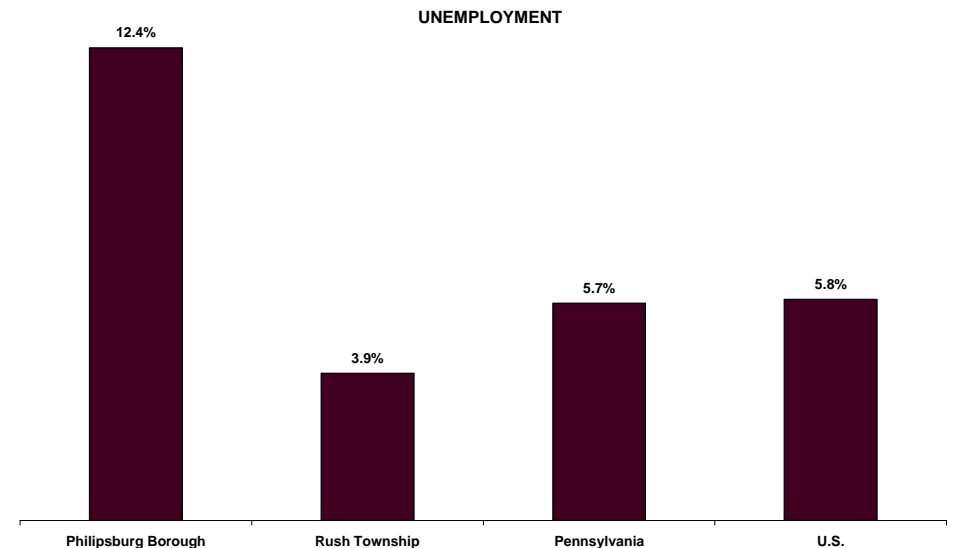


LABOR FORCE POPULATION			
	16 Years +	In Labor Force	Not in Labor Force
Philipsburg Borough	2428	1323	1105
Rush Township	3186	1864	1322
Regional Total	5614	3187	2427

MOSHANNON VALLEY EDUCATIONAL ATTAINMENT COMPARISON



COMMUTING TO WORK						
	Drove to Work	Carpooled	Public Transportation	Walked	Other	Worked at Home
Philipsburg	876	239	0	36	0	0
Rush	1,476	226	0	32	14	19
Regional Total	2352	465	0	68	14	19





MOSHANNON VALLEY REGION

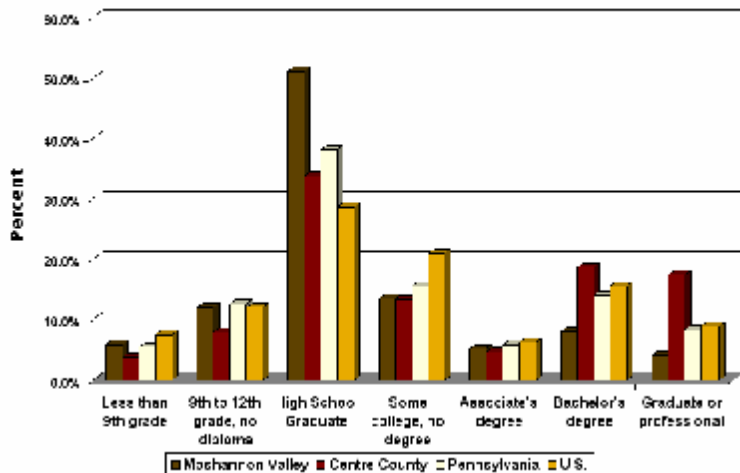
EDUCATION

The Moshannon Valley Planning Region is served by the Philipsburg-Osceola School District. The district is comprised of six public schools, two of which are located in neighboring Clearfield County. The Osceola and Wallaceton-Boggs Elementary schools are not located in Centre County, however some children from Moshannon Valley attend the Osceola school.

For the past decade the district has spent over 14 million dollars renovating the Osceola Elementary and Philipsburg-Osceola High Schools. Most recently, the district has constructed a new elementary school that will replace the 75 year old Philipsburg Elementary School.

In addition to the six public schools, Moshannon Valley also has two trade schools. The Verbeck Motors Training School is located in Philipsburg and offers certificates in automotive training. The South Hills School of Business and Technology, also located in Philipsburg, offers the 1st year of education for the start of a specialized Associate's Degree.

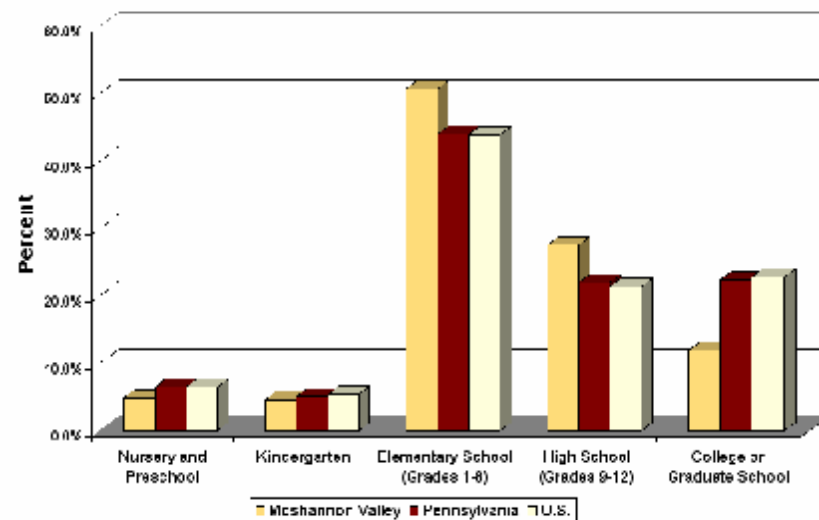
EDUCATIONAL ATTAINMENT BY PERCENT



MOSHANNON VALLEY EDUCATIONAL ATTAINMENT COMPARISON

Population 25 and Over	1990	2000	% Change
Less than 9th grade	650	296	-54.4%
9th to 12th grade, no diploma	841	600	-28.6%
High School Graduate	2171	2544	17.1%
Some college, no degree	351	675	92.3%
Associate's degree	203	261	28.5%
Bachelor's degree	316	406	28.5%
Graduate or professional	182	206	13.1%

EDUCATIONAL ENROLLMENT



PHILIPSBURG-OSCEOLA SCHOOL DISTRICT ENROLLMENT, ATTENDANCE AND % BELOW POVERTY

	Enrollment	Attendance Rate	Percent Low Income
North Lincoln Hill Elementary School	413	95.4%	25.4%
Osceola Elementary School	360	95.6%	40.3%
Philipsburg Elementary School	231	95.8%	38.5%
Philipsburg-Osceola Junior High School	352	94.5%	38.4%
Philipsburg-Osceola High School	675	91.0%	21.3%

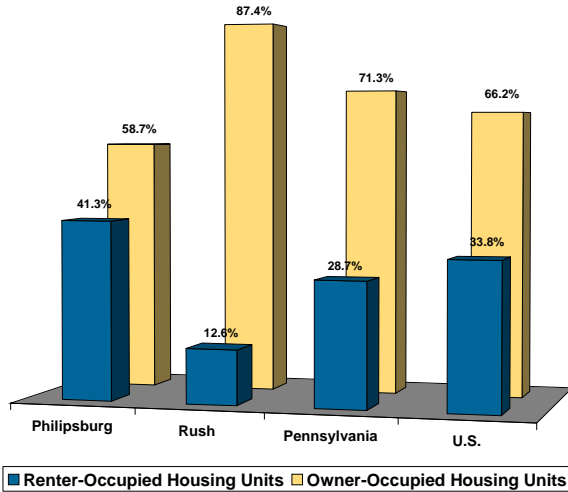
*Wallaceton-Boggs rates not included as no children from Moshannon Valley attend school there.



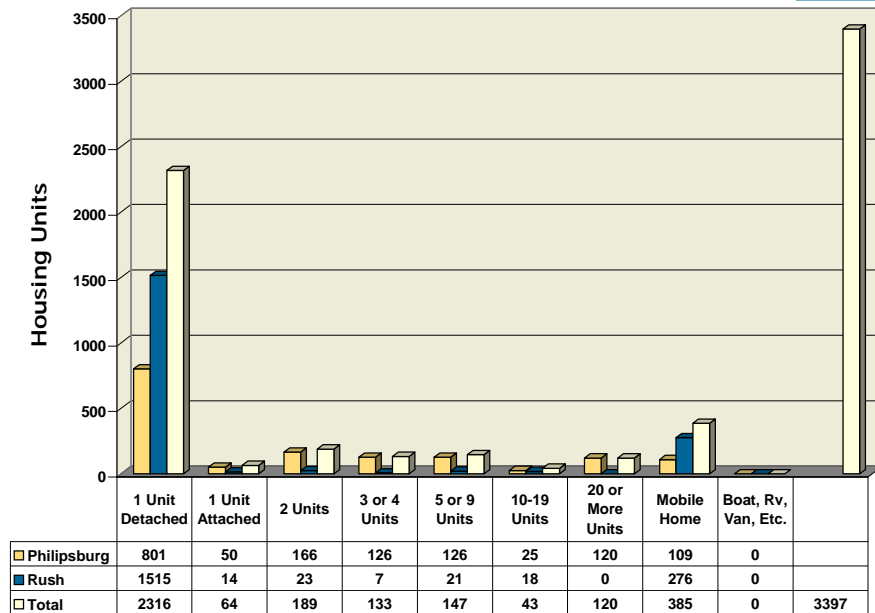
MOSHANNON VALLEY REGION

HOUSING

HOUSING TENURE



HOUSING UNIT TYPE



Moshannon Valley offers a variety of housing choices. Housing in the region can be found at affordable prices, with the majority of homes valued at \$50,000 to \$99,000. This is similar to state and national values. The second largest majority of homes in the region are valued at \$50,000 or less. However, a small amount of housing in the region is valued in the \$300,000-\$499,999 range.

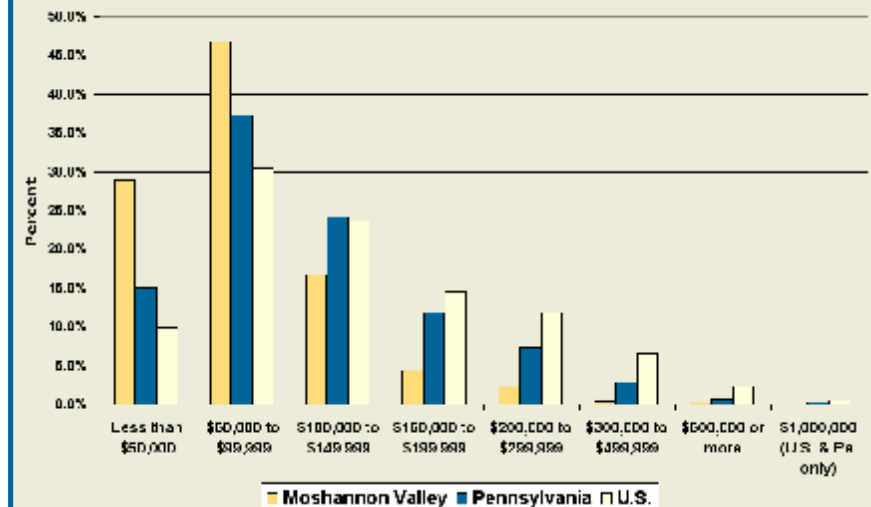
Although most of the housing in the region is owner occupied, there are still quite a few renter occupied housing units. Philipsburg has the majority of renter occupied homes, as well as, the largest number of multi-unit, housing units.

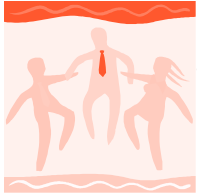
HOUSING VALUE

	Philipsburg			Rush		
	*1980	1990	2000	*1980	1990	2000
Less than \$50,000	74.23%	55.01%	24.36%	85.32%	73.24%	31.87%
\$50,000 to \$99,999	23.86%	41.45%	56.54%	13.83%	24.31%	40.47%
\$100,000 to \$149,999	1.77%	2.62%	15.49%	0.86%	2.45%	17.60%
\$150,000 to \$199,999	0.00%	0.00%	2.86%	0.00%	0.00%	5.47%
\$200,000 to \$299,999 (for 1980 \$200,000 or more)	0.15%	0.92%	0.75%	0.00%	0.00%	3.52%
\$300,000 to \$499,999	-	0.00%	0.00%	-	0.00%	0.68%
\$500,000 or more	-	0.00%	0.00%	-	0.00%	0.39%

*In 1980 housing value categories went up to \$200,000 or greater. Houses valued greater than \$300,000 would be included in the \$200,000 or more category.

HOUSING VALUE COMPARISON





MOSHANNON VALLEY REGION

POPULATION

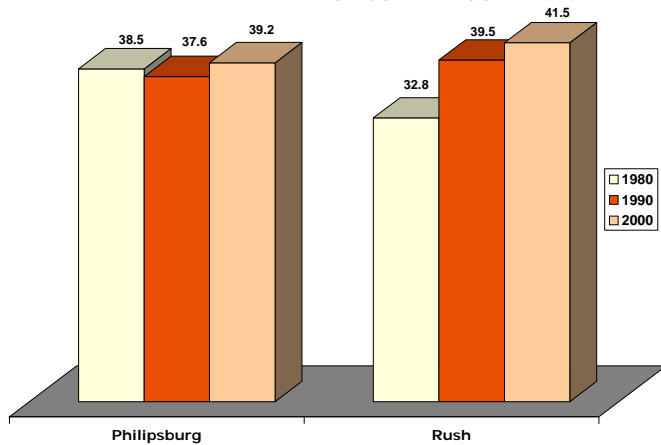
POPULATION TRENDS

	1980	1990	2000	1980-2000 %Change
Moshannon Valley Reg.	7,490	6,897	6,960	-7.0%
Philipsburg Borough	3,533	3,048	3,056	-13.5%
Rush Township	3,957	3,849	3,904	-1.3%

RACIAL COMPOSITION

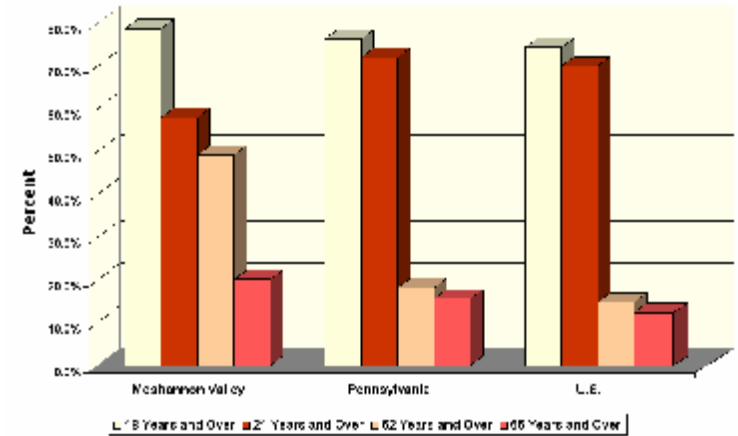
	White	African American	American Indian and Alaska Native	Asian	Native Hawaiian and Other Pacific Islander	Other	Two or More Races
Moshannon Valley	98.8%	0.1%	0.1%	0.3%	0.0%	0.5%	0.4%
Centre County	91.4%	2.6%	0.1%	4.0%	0.1%	0.7%	1.1%
Pennsylvania	85.4%	10.0%	0.1%	1.8%	0.0%	1.5%	1.2%
U.S.	75.1%	12.3%	0.9%	3.6%	0.1%	5.5%	2.4%

MEDIAN AGE COMPARISON

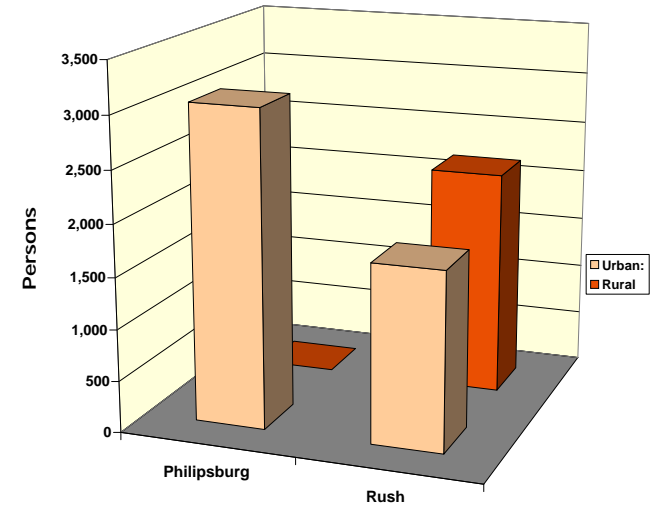


As with many communities, the population in Moshannon Valley over the past 20 years has been declining as people move away to larger urban areas. Population growth is expected in the future, however, due to an increase in economic opportunities and improvements to transportation facilities.

AGE GROUP COMPARISON



URBAN AND RURAL POPULATIONS



POPULATION BY AGE GROUP

	Under 5	5-9	10-14	15-19	20-24	25-34	35-44	45-54	55-59	60-64	65+
Philipsburg	6.0%	6.6%	6.2%	5.8%	5.5%	13.9%	13.4%	12.3%	5.8%	4.2%	20.3%
Rush	5.1%	6.4%	5.7%	5.8%	4.4%	12.9%	15.5%	13.6%	5.5%	5.3%	20.0%
Moshannon Region	5.4%	6.5%	5.9%	5.7%	4.9%	13.3%	14.5%	13.0%	5.6%	4.7%	20.1%



MOSHANNON VALLEY REGION

ECONOMY

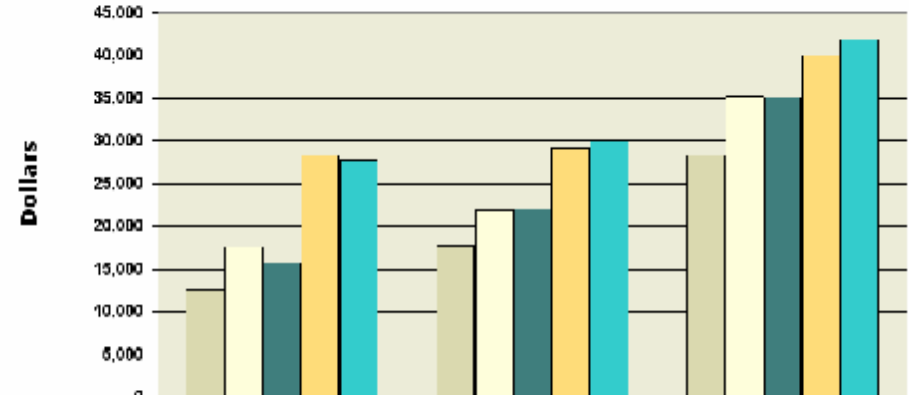
In the past few years, Moshannon Valley has seen a boost in its economy due to the development of Keystone Opportunity Zones in the region. These zones provide special benefits to businesses that wish to develop there.

Moshannon Valley has three Keystone Opportunity Zones that will be tax free through December 2010. These zones provide benefits such as: modern business facilities; flexible leases; accounting assistance; financial consultation; marketing planning; business support networks and more. The program has been quite a success. One of the zones has already leased out all of its parcels.

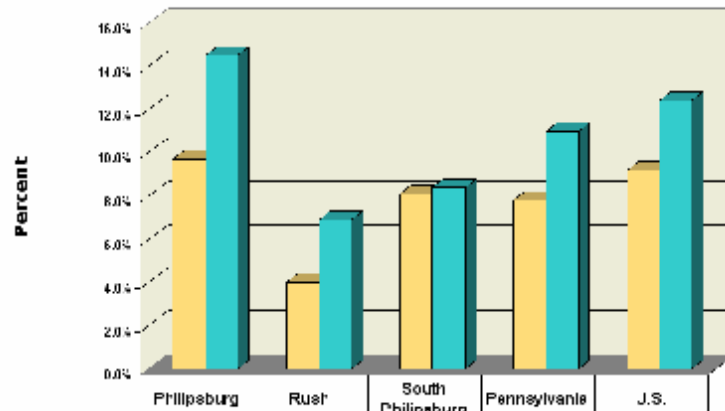
PER CAPITA INCOME

	1979	1989	1999
Philipsburg	\$ 7,063	\$10,908	\$16,002
Rush	\$ 5,888	\$10,142	\$15,683
South Philipsburg	\$ 5,436	\$ 9,116	\$15,853
Pennsylvania	\$ 7,077	\$14,068	\$20,880
U.S.	\$10,114	\$14,420	\$21,587

MEDIAN HOUSEHOLD INCOME



POVERTY STATUS



Families Below Poverty Level	9.7%	4.0%	8.1%	7.8%	8.2%
Individuals Below Poverty Level	14.6%	6.9%	8.4%	11.0%	12.4%

Philipsburg	12,526	17,747	28,866
Rush	17,614	21,862	35,239
South Philipsburg	15,726	22,000	35,139
Pennsylvania	28,265	29,089	40,106
U.S.	27,739	30,056	41,994

NUMBER OF JOBS PER INDUSTRY

	Agriculture, Forestry, Fishing, Hunting and Mining	Construction	Manufacturing	Wholesale Trade	Retail Trade	Transportation, Warehousing and Utilities	Information	Finance, Insurance, Real Estate, Rental and Leasing	Professional, Scientific, Management, Administrative and Waste Management	Educational, Health and Social Services	Arts, Entertainment, Recreation, Accommodation and Food Services
Philipsburg	12	58	162	18	195	90	6	12	96	299	85
Rush	26	172	216	27	190	100	45	76	48	407	58
South Philipsburg	2	16	47	3	37	14	6	11	19	48	7
Regional Total	40	246	425	48	422	204	57	99	163	754	150



MOSHANNON VALLEY REGION

LAND USE

DEVELOPED ACRES OF MOSHANNON VALLEY

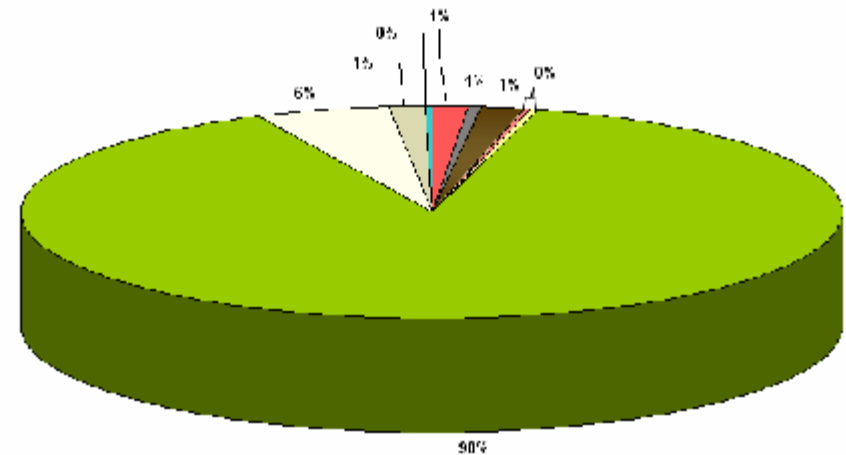
	Total Acreage	Acres Developed	% Developed
Philipsburg	512	424	83.0%
Rush	96,536	3,227	3.3%
South Philipsburg	163	89	54.8%
Regional Total	97,211	3,740	3.8%

Moshannon Valley, like Centre County, is largely undeveloped. This changes, however, when you look at the Valley's municipalities individually. Both Philipsburg and S. Philipsburg are heavily developed for their size.

The amount of developed land in the region has decreased over the past two decades, apparently due to a heavy loss in acres devoted to mined land that have become re-claimed land.

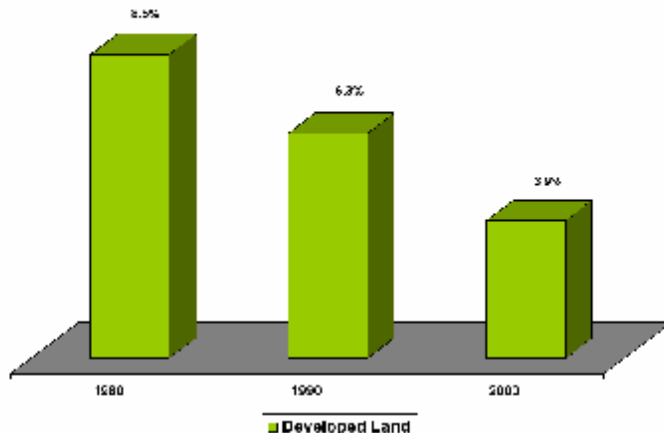
The largest land use for the region is forested land. Although Rush's largest land use is forested land, Philipsburg and S. Philipsburg's largest land use category is residential.

MOSHANNON VALLEY LAND USE



Residential	Commercial	Industrial	Vacant Structures
Mined Land	Transportation	Communications	Utility
Public or Semi-Public	Recreation	Agriculture	Forested
Reclaimed Land	Vacant and Unused Land	Water	

MOSHANNON VALLEY LAND DEVELOPMENT TIME COMPARISON



MOSHANNON VALLEY LAND USE

Land Use	Rush Township		Philipsburg Boro		S. Philipsburg Boro	
	Acres	%	Acres	%	Acres	%
Residential	1,014	1.05	207	40.54	62	38.35
Commercial	86	0.09	23	4.45	2	1.14
Industrial	12	0.01	0	0.04	1	0.82
Vacant Structure	6	0.01	3	0.66	0	0
Mined Land	601	0.62	0	0	0	0
Transportation	1,240	1.28	99	19.34	22	13.74
Communications	9	0.01	0	0	0	0
Utility	25	0.03	16	3.12	0	0
Public or Semi-Public	52	0.05	52	10.23	1	0.8
Recreation	182	0.19	23	4.59	0	0
DEVELOPMENT	3,227	3.34	424	82.96	89	54.84
Agriculture	250	0.26	0	0	0	0
Forested	86,307	89.4	63	12.28	58	35.77
Reclaimed Land	5,214	5.4	0	0	0	0
Vacant and Unused	1,242	1.29	23	4.43	15	9.39
Water	298	0.31	2	0.33	0	0
Total	96,536	100	512	100	163	100



MOSHANNON VALLEY REGION

RECREATION

ANNUAL FESTIVITIES

Annual Black Moshannon Winter Festival- Every January, in addition to the State Park's normal winter activities, this event offers visitors: food vendors, horse-drawn bobsled rides and more.

Annual Friends of Black Moshannon Festival- In July, the State Park holds this summer festival that provides a craft show, music, canoe races and other special events for visitors.

Fly-In/Cruise-In- This event was held for the first time in June of 2004. It is hoped that this will become an annual event. It was held at the Mid-State Regional Airport, where 40 planes and many antique cars showed up for the public to view. A full breakfast and lunch was also provided for attendees for a very small fee.

Historic Preservation Week Celebration- Held in May, Historic Celebration Week gives Philipsburg a ready excuse to show off its historic assets. During this week, Philipsburg has historic walking tours and open houses at their most historic sites.

Philipsburg Annual Art Auction- This newly established tradition will be held every March at the historic Rowland Theatre. Art works, along with various other objects, will be sold at the auction. Proceeds will benefit the Philipsburg Main Street Program.

Philipsburg Heritage Days- Every June, Heritage Days provides entertainment for the whole family, with everything from a Civil War encampment, to bands, crafts and, of course, delicious food. Every year is slightly different from the last too, because every year the event is focused around a different theme.

Sports Car Club of America Solo II Timed Trial Events- This event is sure to please anyone who is a fan of autocross or sports cars. There is a rally just about every other weekend from April to October at the Mid-State Regional Airport.

Taste of Philipsburg Chocolate Festival- Held the weekend before Ash Wednesday, this event is a treat for chocolate lovers. Attendees can expect a chocolate dish competition, sampling, demonstrations of chocolate making art and vendors.

MUSEUMS

Philipsburg Historical Foundation Museum and Research Rooms— Featuring a collection of Civil War relics, Native American artifacts, and a large assortment of antiques.

U.S. Militaria Museum- Displays of U.S. Military items, dating from the Civil War to the present.

NATIONAL REGISTER OF HISTORIC SITES AND DISTRICTS

Black Moshannon State Park Day Use District— Philipsburg

Black Moshannon State Park Family Cabin District— Philipsburg

Black Moshannon State Park Maintenance District— Philipsburg

Philips, Hardman House— Philipsburg

Philipsburg Historic District— Philipsburg

Rowland Theater- Philipsburg

Union Church and Burial Ground- Philipsburg

Black Moshannon State Park and Forest

The Black Moshannon State Park and Forest cover thousands of acres of forests and wetlands, and provide many forms of recreation for the people of Moshannon Valley, as well as many tourists. These recreation opportunities include:

Camping

Picnicking

Boating

Bicycling

Fishing

Hunting

Swimming

Ice Sports

Snowmobiling

Cross Country Skiing

Hiking

ATTRACTIONS

Mount Nittany Brewing Company

Philipsburg Country Club

Philipsburg Farmer's Market

Rowland Theatre

Sandy Ridge Paintball Inc.



MOSHANNON VALLEY REGION

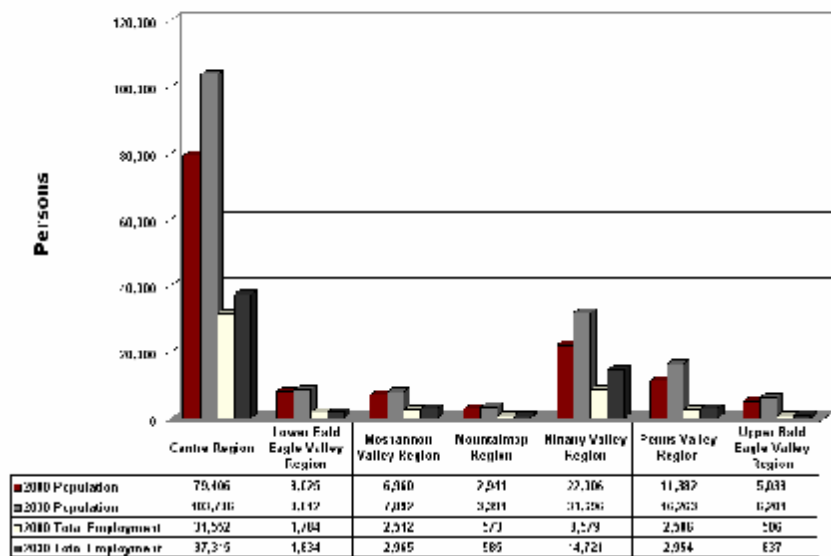
POPULATION AND EMPLOYMENT GROWTH

Moshannon Valley, over the next few decades, is not expected to see as large of an increase in population as Centre County. Only Rush Township is expected to have a significant population increase. Rush Township is also expected to have an increase of 30.9% in employment figures, which is an even greater percentage increase than the county itself is expected to have.

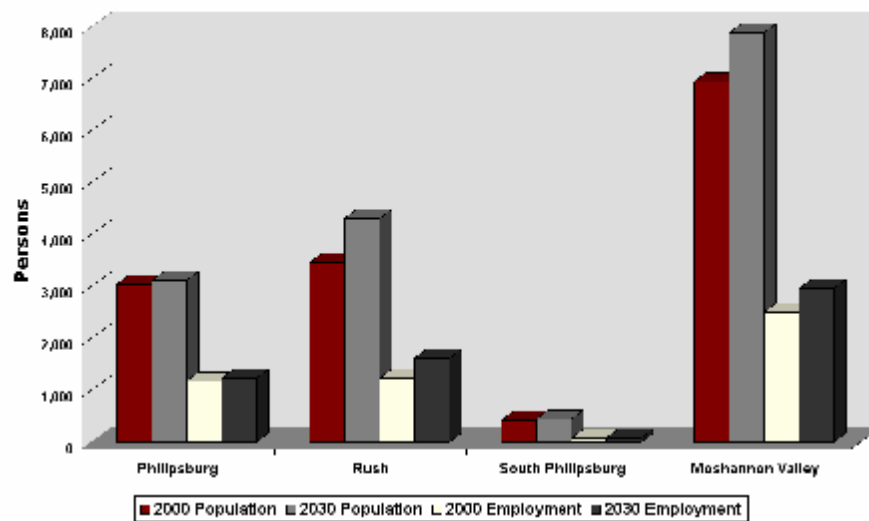
This increase is partly due to the fact that Rush Township has three Keystone Opportunity Zones, where businesses can develop without having to pay heavy state and local taxes. Also, Rush Township has a large amount of land that is yet undeveloped, whereas Philipsburg and South Philipsburg are almost completely built out. Philipsburg's economic potential is in the revitalization of its once vibrant downtown. Several retail and office opportunities are available.

POPULATION AND EMPLOYMENT COMPARISON						
	2000 Population	2030 Population	% Population Change	2000 Employment	2030 Employment	% Employment Change
Philipsburg	3,056	3,126	2.3%	1,178	1,246	5.7%
Rush	3,466	4,313	24.4%	1,244	1,629	30.9%
South Philipsburg	438	453	3.4%	90	90	0.0%
Moshannon Valley	6,960	7,892	13.4%	2,512	2,965	18.0%
Centre County	135,758	177,847	31.0%	48,012	61,211	27.5%

REGIONAL COMPARISON OF POPULATION AND EMPLOYMENT GROWTH



MOSHANNON VALLEY POPULATION AND EMPLOYMENT GROWTH





MOSHANNON VALLEY REGION

WATER AND SEWER SERVICE SYSTEMS

SEWER SERVICE AREA FACILITIES

Facility Name	Facility Type
Black Moshannon State Park Sewer System	Collection and Treatment
Moshannon Valley Joint Sewer Authority	Treatment
Philipsburg Borough Sewer System	Collection
Rush Township Sewer System	Collection
South Philipsburg Borough Sewer System	Collection

VACANT LAND LOCATED IN WATER AND SEWER SERVICE AREAS

	Acres
Vacant Land in Water Service Areas	535.09
Vacant Land in Sewer Service Areas	131.06
Vacant Land Located in Areas That Have Both Water and Sewer Service	117.66

WATER SYSTEMS CAPACITY

System Name	Average Production (GPD)	Design Capacity (GPD)	Storage Capacity (Gal)
Black Moshannon State Park	30,000	No Data	200,000
Cooper Township Municipal Authority	300,000	500,000	400,000
Halfmoon Water Association	12,000	36,000	31,000
Oak Ridge Water Authority	85,000	No Data	200,000
Pennsylvania American Water Co.	1,620,000	2,300,000	3,019,000

MOSHANNON WATER AND SEWER SERVICE AREAS



Moshannon Valley is served by 5 water systems and 5 sewer systems. A sixth water system, Sandy Ridge, was recently annexed by the Pennsylvania American Water Company. Several of the water systems also service parts of Clearfield County.

There is a fair amount of vacant land left, in both water and sewer service areas. Both the water and sewer systems that serve the region are working well under capacity, and could easily accommodate new growth.

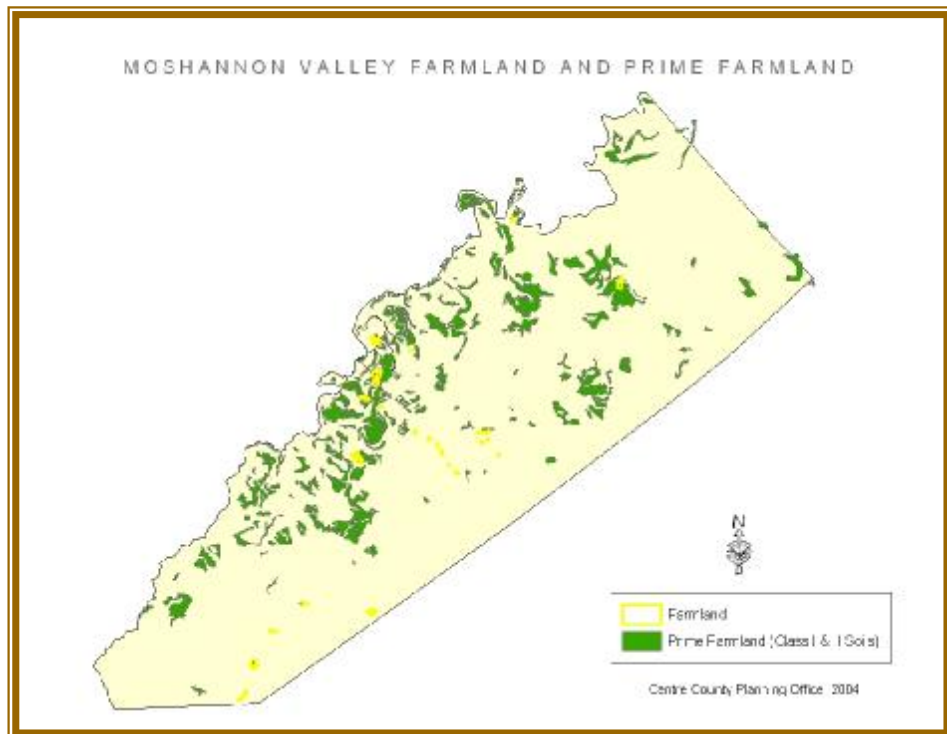
MOSHANNON VALLEY SEWAGE TREATMENT CAPACITY

	Design Capacity	Average Daily Flow	Current Capacity
Moshannon Valley Joint Sewer Authority	1.7 mgd	900,000 gpd	800,000 gpd
Black Moshannon State Park Sewer Plant	200,000 gpd	4,000 gpd	196,000 gpd
Totals:	1.9 mgd	904,000 gpd	996,000 gpd



MOSHANNON VALLEY REGION

AGRICULTURE



POPULATION 16 AND OVER EMPLOYED IN THE FARMING INDUSTRY

	Agriculture, Forestry, Hunting and Mining	
	% Employed in 1990	% Employed in 2000
Philipsburg	1.2	1.0
Rush	0.4	1.7
South Philipsburg	0.0	0.8
Centre County	2.5	1.7
Pennsylvania	1.8	1.3
U.S.	2.7	1.9

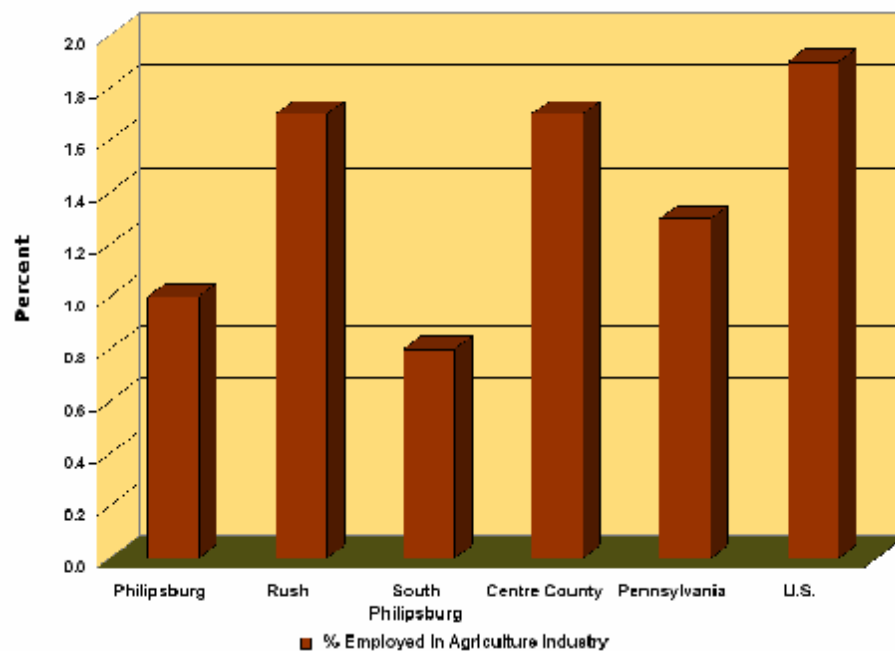
The Moshannon Valley has never been an agriculturally based society. Mining has always been the dominate industry for the region. Most of the region is heavily forested and mountainous, however, there are parts of the region that have prime agricultural land. Although not all of the prime farmland is being used for agriculture, many places in the region have rich class I and II soils.

As with most places, there has been a decline in the acreage and employees devoted to agriculture over the past years in the region.

AGRICULTURAL LANDS

	Acres of Agriculture		
	1995	2002	% Change
Philipsburg	0	0	0
Rush	425	250	-41%
South Philipsburg	8	0	-100%
Moshannon Valley	433	250	-42.2%

AGRICULTURE INDUSTRY EMPLOYMENT





MOSHANNON VALLEY REGION

TRANSPORTATION FACILITIES

Moshannon Valley's main source of transportation are the highways that run through the region. State Route 322 and Interstate 80 see 15,000-25,000 vehicles a day, through the region.

One of the County's proposed transportation projects would involve creating a limited access highway along Route 322 through the Moshannon Valley. The new four lane facility would connect Interstate 99 to Interstate 80. Unfortunately, due to budget constraints, it is unknown when the highway design phase will be able to start.

Another project underway is the Philipsburg Transportation Improvement Project. This project will alleviate traffic congestion in downtown Philipsburg by creating a thoroughfare through the downtown called the Centre Street Extension, and further down, the 15th Street Connector.

Philipsburg is also currently involved in the Home Town Streets program. The program will involve improvements to sidewalks and lighting to improve conditions for pedestrian traffic, and to enhance the downtown area's appearance.

ALTERNATIVE TRANSPORTATION METHODS

Currently, the only public transportation service for the region is a county wide service, provided by the Centre County Office of Transportation. It is a shared ride program that requires advance scheduling for use. The program is available to the general public for a small fee, and is free for senior citizens and clients of Centre County's Human Services Agency.

There is also an unofficial ride share program going on in the region. For years people have been parking in a gravel lot near Cold Stream Dam to meet up with other commuters. It has been identified as a priority site for the formal creation of a Park and Ride facility, although funding has not yet been secured.

AIRPORTS

Mid-State Regional Airport

The Mid-State Airport handles: local general aviation; itinerant general aviation; charter and military operations.

COMMUTING TO WORK

	Drove to Work	Carpooled	Public Transportation	Walked	Other	Worked at Home
Moshannon Valley	80.6%	15.9%	0.0%	2.3%	0.5%	0.7%
Pennsylvania	76.5%	10.4%	5.2%	4.1%	0.8%	3.0%
U.S.	75.7%	12.2%	4.7%	2.9%	1.2%	3.3%

MOSHANNON VALLEY INFRASTRUCTURE





MOSHANNON VALLEY REGION

HISTORIC RESOURCES

Properties wanting to be included in the National Register of Historic Sites and Places (NRHSP) complete a Historic Resource Survey Form which is reviewed and determined Eligible by the PA Bureau for Historic Preservation. Once determined Eligible the property owner can formally nominate the property for Listing in the NRHSP. Completed nomination forms are sent to the State Review Board who reviews the nomination and sends the nomination for approval by the National Park Service and are then Listed National Register Properties.

NATIONAL REGISTER LISTED PROPERTIES

MUNICIPALITY	PROPERTY NAME	ADDRESS
Philipsburg Borough	Rowland Theater	Front Street
Philipsburg Borough	Union Church & Burial Ground	E Presqueisle Street
Rush Township	Philips, Hardman, House	Presqueisle St & 4th Street



Philips, Hardman, House;
Source: Pennsylvania Historical & Museum Commission, 2008



Union Church

Pennsylvania Historical Museum Commission Historical Markers

Plumbe Forge	PA 504, 6 mi East of Philipsburg
Union Church	Presqueisle Street, Philipsburg
Indian Paths	PA 350 S of Philipsburg

Since 1946, the Pennsylvania Historical and Museum Commission has administered a program of historical markers to capture the memory of people, places, and events that have affected the lives of Pennsylvanians over the centuries since William Penn founded his Commonwealth.

More than 2,000 cast aluminum markers tell the stories of Native Americans and settlers, government and politics, athletes, entertainers, artists, struggles for freedom and equality, factories and businesses, and a multitude of other topics. Three are located in the Moshannon Valley Region of Centre County.

NATIONAL REGISTER HISTORIC DISTRICTS

MUNICIPALITY	PROPERTY NAME	ADDRESS
Philipsburg Borough	Philipsburg Commercial District	Downtown Philipsburg centered on Front St.
Rush Township	Black Moshannon State Park, Day Use District	PA 504
Rush Township	Black Moshannon State Park, Family Cabin District	PA 504
Rush Township	Black Moshannon State Park, Maintenance District	PA 504